



*A donation directed to a nonprofit organization is not only a commendable charitable gesture that yields tax benefit, but in doing so, foundations lend their good name to the nonprofit organization. Being anonymous is strictly for marketing preferences. The IRS and compliance mechanisms don't care who is anonymous. Know your selected nonprofit! A consultant's unbiased evaluation can facilitate foundation giving decisions.*

### **Suite of Services for Foundations**

*How does a nonprofit perform?*

- ✓ Campaign planning: budgeting, fundraising, reporting, achievements, accountability, donor communications, post-campaign evaluation, Board participation, staff cohesion, transparency
- ✓ Board governance and accountability: Board financial support, annual Board meetings to establish or re-evaluate the organization's mission and long-term plans
- ✓ Assessment of internal capacity: staff roles, salaries and wages, operational well-functioning, accountability and deliverables, annual reviews, transparent communications with Board and relationships of mutual respect established with staff and volunteers
- ✓ Compliance, tax regulations, and company policies fulfilled properly each year
- ✓ Tax reporting is transparent and available for review for all donors
- ✓ Examination of Form 990s for allocations between functional expenses categories: programming, administration, fundraising
- ✓ Other requests for mutual consideration

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*No Platitudes, Just Deliverables.*

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